

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 11, 2004

REGISTRATION NO.: 24522

BONDS ISSUED BY: City of Lake Ozark

AMOUNT OF ISSUE: \$58,000.00

COUNTY: of Miller

DATE OF ISSUE: February 1, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds to construct certain road improvements, specifically paving
Knox Point Circle, located within the Knox Point Circle Neighborhood
Improvement District, within the City

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	02/01/2005 *
	2,000.00	02/01/2006 *
	2,000.00	02/01/2007 *
	2,000.00	02/01/2008 *
	2,000.00	02/01/2009 *
	2,000.00	02/01/2010 *
	2,000.00	02/01/2011 *
	2,000.00	02/01/2012 *
	2,000.00	02/01/2013 *
	3,000.00	02/01/2014 *
	3,000.00	02/01/2015 *
	3,000.00	02/01/2016 *
	3,000.00	02/01/2017 *
	3,000.00	02/01/2018 *
	4,000.00	02/01/2019 *
	4,000.00	02/01/2020 *
	4,000.00	02/01/2021 *
	4,000.00	02/01/2022 *
	4,000.00	02/01/2023 *
	5,000.00	02/01/2024 *
5.600%	58,000.00	02/01/2024

ARE BONDS CALLABLE: Bonds may be called on or after February 1, 2014 without premium.
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE: February 1
BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri
PURCHASE PRICE: \$55,209.17
INTEREST RATE: 6.1913%
ASSESSED VALUATION: \$41,923,542
INDEBTEDNESS: (Including this issue) \$2,427,000
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable